PL Issues for OOP?

OOP lets you:
1. Build some extensible software concisely
2. Exploit an intuitive analogy between interaction of physical entities and interaction of software pieces

It also:
- Raises tricky semantic and style issues worthy of careful PL study
- Is more complicated than functions
  - Not necessarily worse, but is writing lots of accessor methods "productive"?

This lecture: No type-system issues
Next lecture: Static typing for OOP, static overloading, multimethods

So what is OOP?

OOP “looks like this”, but what’s the essence?

class Point1 extends Object {
  field x;
  get_x() { self.x }
  set_x(y) { self.x = y }
  distance(p) { p.get_x() - self.get_x() }
  constructor() { self.x = 0 }
}
class Point2 extends Point1 {
  field y;
  get_y() { self.y }
  get_x() { 34+super.get_x() }
  constructor() { super(); self.y = 0; }
}

Class-based OOP

In (pure) class-based OOP:
1. Everything is an object
2. Objects communicate via messages (handled by methods)
3. Objects have their own state
4. Every object is an instance of a class
5. A class describes its instances’ behavior

Pure OOP

Can make “everything an object” (cf. Smalltalk, Ruby, ...)
  - Just like “everything a function” or “everything a string” or ...
class True extends Boolean {
  myIf(x,y) { x.m(); }
}
class False extends Boolean {
  myIf(x,y) { y.m(); }
}
e.myIf((new Object() { m() {...}),
  (new Object() { m() {...}))

Essentially identical to the lambda-calculus encoding of booleans
  - Closures are just objects with one method, perhaps called “apply”, and a field for each free variable

OOP can mean many things

Why is this approach such a popular way to structure software?
  - An ADT (private fields)?
  - Inheritance, method/field extension, method override?
  - Implicit this / self?
  - Dynamic dispatch?
  - Subtyping?
  - All the above (plus constructor(s)) with 1 class declaration?

Design question: Better to have small orthogonal features or one "do it all" feature?

Anyway, let’s consider how “unique to OO” each is ...
**OOP as ADT-focused**

Fields, methods, constructors often have visibilities

What code can invoke a method / access a field? Other methods in same object? other methods in same class? a subclass? within some other boundary (e.g., a package)? any code? ...

> Visibility an orthogonal issue, so let's assume public methods (any code) and private fields (only methods of that object) for simplicity

Hiding concrete representation matters, in any paradigm

> For simple examples, objects or modules work fine

> But OOP struggles with binary methods

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**Simple Example**

```ocaml
type int_stack
val empty_stack : int_stack
val push : int -> int_stack -> int_stack
...
push 42 empty_stack

class IntStack {
  ...
  constructor() {...}
  push(Int i) {...}
  ...
}
new IntStack().push(42);
```

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**Binary-Method Example**

```ocaml
type choose_bag
val singleton : int -> choose_bag
val union : choose_bag -> choose_bag -> choose_bag
val choose : choose_bag -> int (* choose element uniformly at random *)

class ChooseBag {
  ...
  constructor(Int i) { ... }
  ChooseBag union(ChooseBag that) { ... }
  Int choose() { ... }
}

> ML implementation straightforward, e.g., use an int list

> OOP implementation impossible unless add more methods (wider interface) or make fields less private (less OOP)

> Notice union is a “binary method” (any n > 1 problematic)
```

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**Inheritance and Override**

Subclasses:

1. *inherit* fields and methods of superclass
2. can *override* methods
3. can use *super* calls (a.k.a. *resends*)

Can we code this up in OCaml?

> No: Field-name reuse (let’s ignore that)

> No: Static type system without subtyping (let’s ignore that)

> No: Because of the key semantic difference of OOP ...

but let’s try anyway with “plain old” records of functions and recursion ...

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**Attempting Inheritance**

```ocaml
let point1_constructor () =
  let x = ref 0 in
  let rec self =
    { get_x = (fun () -> !x);
      set_x = (fun y -> x := y);
      distance = (fun p -> p.get_x() - self.get_x())
    } in self

(* note: adding get_y prevents type-checking in OCaml *)

let point2_constructor () =
  let r = point1_constructor () in
  let y = ref 0 in
  let rec self =
    { get_x = (fun () -> 34 + r.get_x());
      set_x = r.set_x;
      distance = r.distance;
      get_y = (fun () -> !y)
    } in self
```

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**Problems**

Small problems:

> Have to change point2 code when point1 changes.

> But OOP has many “fragile base class” issues too

> No direct access to “private fields” of super-class

Big problem:

> Distance method in point2 code does not behave how it does in OOP!

> We do not have late-binding of self (i.e., dynamic dispatch)

Claim: The essence of OOP (versus records of closures) is a fundamentally different rule for what self maps to in the environment!
More on late binding

Late-binding, dynamic dispatch, and open recursion are all essentially synonyms. The simplest example I know:

Functional (even still $O(n)$)

```fsharp
let c1() = let rec r = {
    even = fun i -> if i > 0 then r.odd (i-1) else true;
    odd = fun i -> if i > 0 then r.even (i-1) else false
} in r

let c2() = let r1 = c1() in
    let rec r = {even = r1.even; odd i = i % 2 == 1 } in r
```

OOP (even now $O(1)$):

```fsharp
class C1 {
    int even(i) { if i>0 then odd(i-1) else true }
    int odd(i) { if i>0 then even(i-1) else false }
}

class C2 extends C1 {
    int odd(i) { i % 2 == 1 } 
}
```

The big debate

Open recursion:
- Code reuse: improve even by just changing odd
- Superclass has to do less extensibility planning

Closed recursion:
- Code abuse: break even by just breaking odd
- Superclass has to do more abstraction planning

Reality: Both have proved very useful; should probably just argue over “the right default”

Where We’re Going

Now we know overriding and dynamic dispatch is the interesting part of the expression language

Next:
- How exactly do we define method dispatch?
- How do we use overriding for extensible software?
- Next lecture: Static typing and subtyping vs. subclassing

Defining Dispatch

Focus on correct definitions, not super-efficient compilation techniques

Methods take “self” as an argument
- (Compile down to functions taking an extra argument)
So just need self bound to the right thing

Approach 1:
- Each object has 1 “code pointer” per method
- For new C() where C extends D:
  ▶ Start with code pointers for D (inductive definition!)
  ▶ If C adds m, add code pointer for m
  ▶ If C overrides m, change code pointer for m
- self bound to the (whole) object in method body

Both approaches model dynamic-dispatch and are routinely formalized in PL papers. Real implementations a bit more clever

Difference in approaches only observable in languages with run-time adding/removing/changing of methods

Informal claim: In the presence of overriding, no simpler (more general) definition is correct
- Else it’s not OOP and overriding leads to faulty reasoning

Overriding and Hierarchy Design

Subclass writer decides what to override to modify behavior
- Often-claimed unchecked style issue: overriding should specialize behavior

But superclass writer often has ideas on what will be overridden

Leads to abstract methods (must override) and abstract classes:
- An abstract class has > 0 abstract methods
- Overriding an abstract method makes it non-abstract
- Cannot call constructor of an abstract class

Adds no expressiveness (superclass could implement method to raise an exception or loop forever), but uses static checking to enforce an idiom and saves you a handful of keystrokes
Overriding for Extensibility

A PL example:

```java
class Exp {
    abstract Exp eval(Env);
    abstract Typ typecheck(Ctxt);
    abstract Int toInt();
}
class IntExp extends class Exp {
    Int i;
    Exp eval(Env e) { self }
    Typ typecheck(Ctxt c) { new IntTyp() }
    Int toInt() { i }
    constructor(Int _i) { i=_i }
}
```

Example Continued

```java
class AddExp extends class Exp {
    Exp e1;
    Exp e2;
    Exp eval(Env e) {
        new IntExp(e1.eval(e).toInt().add(
            e2.eval(e).toInt()));
    } 
    Typ typecheck(Ctxt c) {
        if(e1.typecheck(c).equals(new IntTyp()) &&
            e2.typecheck(c).equals(new IntTyp()))
            new IntTyp()
        else
            throw new TypeError()
    } 
    Int toInt() { throw new BadCall() }
}
```

Extending the example

Now suppose we want MultExp

- No change to existing code, unlike ML
- In ML, we would have to "prepare" with an "Else of 'a" variant and make Exp a type-constructor
  - In general, requires very fancy acrobatics

Now suppose we want a toString method

- Must change all existing classes, unlike ML
- In OOP, we would have to "prepare" with a "Visitor pattern"
  - In general, requires very fancy acrobatics

Extensibility has many dimensions — most require forethought!
- See picture...

Variants and Operations: “The Expression Problem”

- Given a type with several variants/subtypes and several functions/methods, there’s a 2D-grid of code you need:

```
eval | Int | Negate | Add | Mult
---|-----|--------|-----|------
typecheck
toString
```

- OOP and FP just lay out the code differently!
- Which is more convenient depends on what you’re doing and how the variants/operations “fit together”
- Often, tools let you view “the other dimension”
- Opinion: Dimensional structure of code is greater than 2–3, so we’ll never have exactly what we want in text

Yet more example

Now consider actually adding MultExp

If you have MultExp extend Exp, you will copy typecheck from AddExp

If you have MultExp extend AddExp, you don’t copy. The AddExp implementer was not expecting that. May be brittle; generally considered bad style.

Best (?) of both worlds by refactoring with an abstract BinIntExp class implementing typecheck. So we choose to change AddExp when we add MultExp.

This intermediate class is a fairly heavyweight way to use a helper function