“Standup” Progress Report

- **Standup Meeting**: efficiency technique promoted by XP/agile methods
  - Goal of reducing time spent in meetings
  - Daily status meeting on project
    - What did I accomplish since the last meeting
    - What do I plan to do next?
    - What obstacles are impeding my progress?
    - Questions? E.g., project 1
  - For projects: same questions on a weekly basis

Review: Need to Organize the Work

- **Nature of a software project**
  - Software development produces a set of interlocking, interdependent work products
    - E.g. Requirements -> Design -> Code -> Test
    - Implies dependencies between tasks
    - Implies dependencies between people
  - Must organize the work such that:
    - Every task gets done
    - Tasks get done in the right order
    - Tasks are done by the right people
    - The product has the desired qualities
    - The end product is produced on time
Projects Use Iterative Process

- Process viewed as a sequence of iterations
  - Essentially, a series of waterfalls
  - Each iteration builds on the previous one
  - Each iteration produces complete set of work products including deliverable software
- Addresses key risks (provides feedback, have something to deliver)

From Process to Plan

- Process manifests itself in the project plan
  - Process definition is an abstraction
    - Many possible ways of implementing the same process
- Project plan makes process concrete, it assigns
  - People to roles
  - Artifacts to deliverables and milestones
  - Activities to tasks over time
- Project plan is itself a product of the process
  - Activity: project planning
  - Artifact: the Project Plan
  - Roles: Project Manager (owner), team members
- Evolves as the project proceeds

Project Plan

- Purpose: specifies how project resources will be organized to:
  - Create each deliverable
  - Meet quality goals
  - Address developmental goals (e.g., mitigate risk)
- Audience: answers specific kinds of questions for specific types of users, e.g.:
  - Customers: When will the product be delivered?
  - Stakeholders: What is the development approach? How does it address project risks?
  - Managers: When will tasks be completed? What is the current progress against the plan?
  - Developers: What should I be working on and when?
### Plan Outline

- Plan contents (template)
  - Purpose and audience
  - Project background
  - Team roles and responsibilities
  - Risks and risk mitigation
    - What are the key risks?
    - Which mitigation strategies will the project deploy
  - Process: development process being used and its rationale
  - Mechanisms, methods, and techniques
    - What kinds of methods and tools will be used?
    - E.g., planning tools, requirements method, design method IDEs, etc.
  - Detailed schedule and milestones
  - Resources and references

### Detailed Schedule and Milestones

- Maps people to tasks over time such that
  - Delivery meets schedule
  - Personnel are fully engaged (time is not wasted)
- Answers: “Who is working on which tasks and when will they be finished?”
- Inputs
  - Set of artifacts to be created (superset of deliverables)
  - Precedence between tasks
  - People filling roles that perform tasks
  - Time budget for each task
- Output
  - Current project schedule
  - Deadline for each task
  - Sequencing among tasks
  - Allocation of people to tasks

### Project Plan Template

- Use the template provided in your Assembla team workspace (under the Wiki tab)
- This should be a **living document**
  - Changed as the project progresses
  - Ideally, always gives a current view of the progress against the plan
    - Shows planned activities
    - Gives snapshot of the current project state
    - This is what I should see on your assembla site
Work Breakdown Structure

- Structured technique for decomposing work into individual tasks with the goals:
  - Identify the complete set of tasks in the project
  - Provide units of work (for individuals or teams)
  - Provide units of work for scheduling and costing
- Identify hierarchy of tasks and subtasks
  - Identify major tasks in project
  - Decomposing each element into component parts
  - Continuing to decompose until manageable work packages can be mapped to roles
- Works best when:
  - Tasks correspond to key deliverables
  - Sum of tasks is 100% of the work
  - Tasks do not overlap
  - Each leaf task takes about the same amount of time

Equivalent list format

1. Software Development
   1. Project Management
   2. Analysis
      1. Scope
      2. Requirements Specification
      3. Functional specs
Pert Chart

- Network analysis or PERT is used to identify dependencies between the tasks in the work breakdown structure
- Helps identify where ordering of tasks may cause problems because of precedence or resource constraints
  - Where task B cannot begin before task A ends
  - Where one person cannot do two tasks at the same time
  - Where adding a person can allow tasks to be done in parallel, shortening the project

Gantt Charts

- Method for visualizing a project schedule in one chart showing
  - The set of tasks
  - Start and completion times
  - Task dependencies
  - Responsibilities
- PERT charts can be reformatted as Gantt charts
- Typically requires a tool, e.g., http://www.ganttproject.biz/
**Example Gantt Chart**

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**Project Milestone Planning**

- Milestone planning is used to show the major steps that are needed to reach the goal on time.
- Milestones typically mark completion of key deliverables or establishment of baselines:
  - Baseline: when a work product is put under configuration management and all changes are controlled.
- Often associated with management review points:
  - E.g., Requirements baseline, project plan complete, code ready to test.
- Can use Gantt or PERT charts to show milestones.

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**A Simple Alternative**

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How much planning?

- Planning itself consumes resources; how much planning is enough?
- Enough that:
  - Everyone knows what they should be doing
  - Everyone knows what other people are supposed to be doing
  - Everyone knows when specific tasks should be finished
    - Can track dependencies between their tasks and others
    - Know when task inputs will be available
  - It is easy to determine the current status of the project against plan

Walkthrough

- Consider: What kinds of questions should your documents answer?
  - Assume a manager unfamiliar with the project is reviewing your status
  - Would your documents answer key questions about the project goals and current status?
- Team page: Who is on the team?
- Project plan
  - Who is responsible for which tasks?
  - What are the anticipated risks and what are you doing about them?
  - What is your development process and how does it help address the risks?
  - What is the project schedule of tasks and deliverables?
  - What is the current status relative to schedule?
- ConOps: What capabilities will the software provide the user or customer?
- SRS: What are the detailed technical requirements?

Project Requirements:
Iteration 1
Project Requirements

• Goal for this week: be clear on what you plan to build
  – Extend, revise Address Book requirements
  – Generate questions for instructor
  – Plan iterations

• Think in terms of useful subsets
  – Build the smallest useful subset first: think about which capabilities will be needed by any future enhancements
  – Plan how you will add to it each increment

Questions?